SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			or Se	$\frac{1}{2}$	f the Investment Company Act of	1940			
1. Name and Address of Reporting Person [*] LIGHTSPEED VENTURE PARTNERS VIII LP			2. Date of Event Requiring Statement (Month/Day/Year) 06/19/2019		3. Issuer Name and Ticker or Trading Symbol <u>Personalis, Inc.</u> [PSNL]				
					4. Relationship of Reporting Per	son(s) to Issue	r 5. lf /	Amendment, D	ate of Original Filed
(Last) (F	irst)	(Middle)			(Check all applicable) (Month/Day/Year)				-
2200 SAND HIL	L ROAD				Director X Officer (give title	Other (spe		6. Individual or Joint/Group Filing (Check	
·					below)	below)	· 0.110	icable Line)	
(Street) MENLO							v	Form filed b	y One Reporting Person y More than One
PARK	A	94025					X	Reporting P	
(City) (S	tate)	(Zip)							
			Table I - No	on-Deriva	tive Securities Beneficia	lly Owned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	ties 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		Nature of Indirect Beneficial Ownership str. 5)	
		(e			ve Securities Beneficially ants, options, convertibl		s)		
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	tive or Indirect	
Series A Preferred	l Stock		(1)	(1)	Common Stock	2,317,073	(1)	I ⁽²⁾	See footnote ⁽²⁾
Series B Preferred	l Stock		(1)	(1)	Common Stock	978,260	(1)	I ⁽²⁾	See footnote ⁽²⁾
Series C Preferred	l Stock		(1)	(1)	Common Stock	822,435	(1)	I ⁽²⁾	See footnote ⁽²⁾
Series C Preferred	l Stock		(1)	(1)	Common Stock	1,958,726	(1)	I ⁽³⁾	See footnote ⁽³⁾
LIGHTSPEEI (Last) 2200 SAND HIL (Street) MENLO PARK	(First)	URE PARTNEF (Middle 94025	2)	_					
(City)	(State)	(Zip)		-					
1. Name and Address Lightspeed Ge		g Person [*] <u>rtner VIII, L.P.</u>							
(Last) 2200 SAND HIL	(First) L ROAD	(Middle	2)						
(Street) MENLO PARK	CA	94025	;	_					
(City)	(State)	(Zip)							
1. Name and Address Lightspeed Ul		g Person [*] F <mark>eneral Partner V</mark>	/III, Ltd.						
(Last) 2200 SAND HIL	(First) L ROAD	(Middle	2)						
(Street)				-					

MENLO PARK	CA	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] <u>Lightspeed Venture Partners Select, L.P.</u>						
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address or Lightspeed Generation	f Reporting Person [*] eral Partner Selec	<u>rt, L.P.</u>				
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address o Lightspeed Ultin	f Reporting Person [*] <u>mate General Par</u>	<u>tner Select, Ltd.</u>				
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	CA	94025				
(City)	(State)	(Zip)				
1. Name and Address o <u>Eggers Barry</u>	f Reporting Person [*]					
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of Liew Jeremy	f Reporting Person [*]					
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of <u>Mhatre Ravi</u>	f Reporting Person [*]					
(Last) 2200 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				

1. Name and Address <u>Nieh Peter</u>	of Reporting Person	n*	
(Last) 2200 SAND HILI	(First) L ROAD	(Middle)	
(Street) MENLO PARK	CA	94025	
(City)	(State)	(Zip)	

Explanation of Responses:

1. The Issuer's preferred stock will automatically convert into an equal number of share of Issuer's common stock immediately upon the closing of the Issuer's initial public offering and has no expiration date. 2. Shares held by Lightspeed Venture Partners VIII, L.P. ("Lightspeed VIII"). Lightspeed General Partner VIII, L.P ("LGP VIII") is the general partner of Lightspeed VIII. Lightspeed Ultimate General Partner VIII, L.P. ("LGP VIII") is the general partner of LGP VIII. Barry Eggers, Ravi Mhatre and Peter Nieh are the directors of LUGP VIII and share voting and dispositive power with respect to the shares held by Lightspeed VIII. LGP VIII, LUGP VIII, and Messrs. Eggers, Mhatre and Nieh disclaim beneficial ownership of the shares held by Lightspeed VIII except to the extent of their respective pecuniary interests therein.

3. Shares held by Lightspeed Venture Partners Select, L.P. ("Lightspeed Select"). Lightspeed General Partner Select, L.P. ("LGP Select") is the general partner of Lightspeed Select. Lightspeed Ultimate General Partner Select, Ltd. ("LUGP Select") is the general partner of LGP Select. Barry Eggers, Jeremy Liew, Ravi Mhatre and Peter Nieh are the directors of LUGP Select and share voting and dispositive power with respect to the shares held by Lightspeed Select. LGP Select, LUGP Select and Messrs. Eggers, Liew, Mhatre and Nieh disclaim beneficial ownership of the shares held by Lightspeed Select except to the extent of their respective pecuniary interests therein.

LIGHTSPEED VENTURE PARTNERS VIII, L.P. By: Lightspeed General Partner VIII, L.P., its general partner By: Lightspeed Ultimate General Partner VIII, Ltd., its general partner By: /s/ Ravi Mhatre Duly Authorized Signatory	<u>06/19/2019</u>
LIGHTSPEED GENERAL <u>PARTNER VIII, L.P. By:</u> <u>Lightspeed Ultimate General</u> <u>Partner VIII, Ltd., its general</u> <u>partner By: /s/ Ravi Mhatre</u> <u>Duly Authorized Signatory</u>	<u>06/19/2019</u>
LIGHTSPEED ULTIMATE GENERAL PARTNER VIII, LTD. By: /s/ Ravi Mhatre Duly Authorized Signatory	<u>06/19/2019</u>
LIGHTSPEED VENTURE PARTNERS SELECT, L.P. By: Lightspeed General Partner Select, L.P., its general partner By: Lightspeed Ultimate General Partner Select, Ltd., its general partner By: /s/ Ravi Mhatre Duly Authorized Signatory	<u>06/19/2019</u>
LIGHTSPEED GENERAL PARTNER SELECT, L.P. By: Lightspeed Ultimate General Partner Select, Ltd., its general partner By: /s/ Ravi Mhatre Duly Authorized Signatory	<u>06/19/2019</u>
LIGHTSPEED ULTIMATE GENERAL PARTNER SELECT, LTD. By: /s/ Ravi Mhatre Duly Authorized Signatory	<u>06/19/2019</u>
<u>/s/ Barry Eggers</u>	06/19/2019
<u>/s/ Jeremy Liew</u>	06/19/2019
<u>/s/ Ravi Mhatre</u>	<u>06/19/2019</u>
<u>/s/ Peter Nieh</u>	<u>06/19/2019</u>
tt Cignoture of Departing Develo	Data

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.